

**INVESTMENT AGREEMENTS FOR OUTSTANDING  
RESOLUTION BONDS**

<u>Series of Bonds</u>	<u>Fund/Account</u>	<u>Investment Agreement Provider</u>	<u>Rate</u>	<u>Maturity</u>
1998 Series E	Taxable Revenue	Bayerische Landesbank	5.00%	July 1, 2021
	Taxable Prepayment Account	Girozentrale		
	Taxable Special Redemption Account			
1997 Series D-B and 1999 Series A-I, B, and C	Revenue Account	Bayerische Landesbank	5.10%	July 1, 2030
	Prepayment Account	Girozentrale		
	Special Redemption Account			
1999 Series C-2 and 2000 Series B and C	Revenue Account	Bayerische Landesbank	6.36%	July 1, 2031
	Restricted Prepayment Account	Girozentrale		
	Unrestricted Prepayment Account			
	Special Redemption Account			
2001 Series I	Revenue Account	Trinity Plus Funding Company, LLC	5.26%	May 1, 2033
	Prepayment Account			
	Special Redemption Account			
2002 Series A and B	Revenue Account	Bayerische Landesbank	5.07%	December 1, 2015
	Prepayment Account	Girozentrale		
	Special Redemption Account			
2003 Series A and B	Revenue Account	Transamerica Life Insurance and Annuity Company	4.10%	July 1, 2034
	Prepayment Account			
	Special Redemption Account			
2003 Series C, D, and E	Revenue Account	Transamerica Life Insurance and Annuity Company	4.10%	July 1, 2034
	Prepayment Account			
	Special Redemption Account			
2007 Series A, B, and C	Revenue Account	Calyon	4.268%	January 1, 2038
	Prepayment Account			
	Special Redemption Account			
	Capitalized Interest Account			
2007 Series D	Revenue Account	San Sabia Capital Corp	4.90%	January 4, 2038
	Prepayment Account			
	Special Redemption Account			
	Capitalized Interest Account			